



Stichting PrivaZorg is a home care organization that provides various extramural care services, including nursing & care, domestic help, and guidance in the central and southern Netherlands

- PrivaZorg provides care through a network of local branches that are an important pivot in the local bond between caregivers and their clients. PrivaZorg works mainly with freelance caregivers
- Previous to the transaction JBR conducted a thorough research on the future of PrivaZorg, including several scenario-analysis. One of the conclusions was that PrivaZorg wanted to merge with a well performing, stable and nationally operating partner
- JBR assisted Stichting PrivaZorg during the entire merger process. The legal advice was given by Wijn & Stael



October 2020



On October 1, 2020, Stichting PrivaZorg merges with Stichting Fundis



Scenario-analysis and merger between two healthcare organizations



Sector: Healthcare



JBR Corporate Finance acted as corporate finance and restructuring advisor to Stichting PrivaZorg

Deal update JBR: merger between PrivaZorg and Fundis

fundis

Stichting Fundis participates in companies that provide various types of care, including care & nursing and domestic help to frail older people and the chronically ill – so far mainly in South Holland and Utrecht

- Fundis is convinced that freelance caregivers will make an important contribution to solving the great scarcity of staff in elderly care in the coming years
- Fundis wants to tap into additional potential outside the regular healthcare labor market and has developed a platform for this. PrivaZorg is ideally suited for use of the technology due to its network in the Netherlands and relationships with freelancers



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JBR is an independent internationally operating management consulting firm with over 30 years experience in strategy, corporate finance and restructuring



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