

## H2 Equity Partners made a significant investment in TB&C Group



- On 16 January 2017, H2 Equity Partners entered into a partnership with Derk te Bokkel and made a significant equity investment in TB&C Group
- TB&C Group is a leading global manufacturer of hybrid components for premium automotive products, such as sunroof mechanisms and wind deflectors
- H2 Equity Partners is an independent investment firm and focuses on medium sized companies in the Benelux, the United Kingdom and Germany
- JBR Corporate Finance acted as M&A advisor to TB&C Group

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H2 Equity Partners ("H2") is pleased to announce that it has entered into a partnership with Derk te Bokkel and made a significant equity investment in TB&C Investments B.V. to acquire 100% of TB&C Holding GmbH and its subsidiaries ("TB&C"), a global supplier of hybrid components for automotive sunroofs.

H2 will support Derk te Bokkel (CEO) and his management team in realizing TB&C's strategy and ambitious international growth plans. Together with H2 as a new investor, TB&C is well positioned to consolidate its global leadership position in hybrid outsert components for premium automotive sunroof products.

Gert Jan van der Hoeven, Managing Partner of H2 Equity Partners, comments: "TB&C enjoys both a leading market position and strong growth potential. H2 is impressed with the company's leading edge technology, highly innovative products, and worldwide manufacturing footprint. We look forward to supporting TB&C, its management and its employees in the next phase of growth."

Derk te Bokkel, CEO TB&C, comments: "TB&C is glad to have found a strategic thinking partner to assist in implementing its ambitious international growth strategy. H2 is also a guarantee for management continuity as no successor within the family is available. During the due diligence phase, we have already benefited from the in-depth discussions with H2, and experienced a high degree of understanding with regards to our business model. We are looking forward to further develop the company together."



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*JBR is an independent internationally operating management consulting firm with over 30 years experience in strategy, corporate finance and restructuring*



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